**Market Notice**

**Date: 10 April 2013**

**Subject:** Tap Issue

***(FIRSTRAND BANK LIMITED –“FRX19”)***

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED ‘FRX19”,** with effect from 10 April 2013 under a **Domestic Medium Term Note Programme** dated **29 November 2011**.

**INSTRUMENT TYPE: Fixed Coupon Note**

**Authorised Programme size** R 50,000,000,000.00

**Total Notes Outstanding** R 35,575,821,803.27

**Tap Amount** R 519,000,000.00

**Total Amount Following Tap Issue** R 1,575,000,000.00

**Bond Code** FRX19

**Nominal Issued** R 519,000,000.00

**Issue Price** 110.77572%

**Coupon Rate Indicator** Fixed

**Coupon** 9.00%

**Trade Type** Yield

**Final Maturity Date** 15 November 2019

**Books Close** 10 November, 10 May

**Interest Date(s)** 15 November, 15 May

**Last Day to Register** By 17h00 on9 November, 9 May

**Issue Date** 10 April 2013

**Date Convention** Modified Following

**Interest Commencement Date** 15 November 2012

**First Interest Date** 15 May 2013

**ISIN No.** ZAG000073685

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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